



WHY GIVE?

- Support causes dear to you
- Realize the promise of LexPhil's bright future
- Continue introducing classical music to thousands of children through school and community performances
- Continue exposure of orchestral music to new and more diverse audiences
- Enable the LexPhil orchestra to partner with other community groups
- Turn your passion for the LexPhil orchestra into lasting legal and long-term investment
- Reduction of income, estate, and capital gains taxes
- Honor family, friends, or orchestra members
- Foundation holds funds in perpetuity with earnings held for future programs



ABOUT LEGACY GIVING

Planned or legacy giving is a term covering all kinds of charitable giving with lasting positive impact. Giving can be a specific amount or property or a percentage of your estate. Gifts can include:

1. Outright gifts of cash, appreciated stock or other assets (may minimize capital and income tax)
2. Gifts of real property
3. Gifts for the future through designating the Foundation a beneficiary in your will, living trust, IRA, 401(k), bank or investment account, life insurance policy, or other asset
4. Gifts with current tax benefit and lifetime income such as charitable remainder trust that makes payments to you or other designee for life or set term, leaving the remainder to the Foundation

Gifts are made to the Lexington Philharmonic Orchestra Foundation, Inc. with the tax ID of 31-0951921.

For additional information of planned giving options, visit lexphil.org and the Foundation tab for its gift acceptance policy.

LEXPHIL LEGACY SOCIETY

The LexPhil Legacy Society recognizes generous music lovers who include the LexPhil Foundation in their current giving, wills, trusts, estate plans, or other long range charitable giving.

Gifts from the Legacy Society members help the financial strength of the LexPhil Orchestra and provide ways for individuals to guarantee their own legacy to your orchestra.

In appreciation, Legacy Society members receive:

1. Donor recognition in orchestra programs
2. Invitations to special events and opportunities to mix and mingle with orchestra members and guest artists
3. Enduring satisfaction

For more information, contact the LexPhil Office at 859-233-4226 or development@lexphil.org.

"The LexPhil Legacy Society is an extraordinary group of forward thinking individuals invested in the future of classical music and the future endowment of the Lexington Philharmonic. Our lives are enhanced by the presence of a great orchestra and it is our passion to support its future in central Kentucky."

- Ronald Saykaly

The LexPhil Foundation invites you to be a part of a Legacy for the Orchestra. Gifts of any size are welcome and important.

ONE GIFT - MANY GENERATIONS

Example **

Year 1: \$10,000 Gift

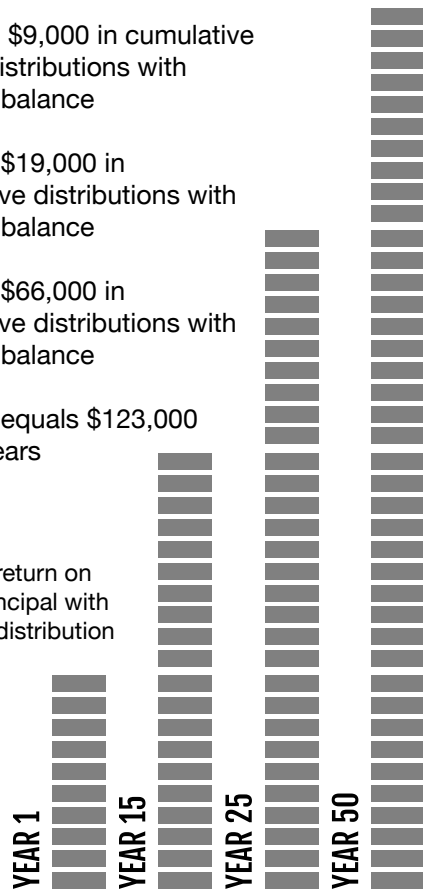
Year 15 : \$9,000 in cumulative annual distributions with \$16,000 balance

Year 25: \$19,000 in cumulative distributions with \$23,000 balance

Year 50: \$66,000 in cumulative distributions with \$57,000 balance

\$10,000 equals \$123,000 in 50 years

** assumes 8% annual return on \$10,000 principal with 5% annual distribution



FORTISSIMO!

Lexington Philharmonic
Fund for the Future

**LEXPHIL ORCHESTRA
FOUNDATION, INC**

161 N. Mill Street, Suite 400
Lexington, KY 40507
lexphil.org

Call 859.233.4226 for more information about planned giving and the LexPhil Foundation Legacy Society.

A great orchestra requires a great endowment

