

# BUILD YOUR LEGACY AT LEXPHIL

The Lexington Philharmonic has been a major part of the arts landscape in Lexington for 56 years as central Kentucky's only professional orchestra.

**Leave a legacy that helps the arts** continue to flourish in Kentucky. After making provisions for loved ones and friends, please consider the many ways you can make a current or deferred gift to the Lexington Philharmonic. The plans you make today help define your legacy and ensure that your wishes are carried out.

## PLANNED GIVING

You can play an instrumental role in building LexPhil's future through one or more of the following:

- Outright gifts of cash, securities or real estate
- Name LexPhil as the beneficiary of IRAs or life insurance policies
- Make a charitable bequest through a will or trust
- Establish an annuity that pays you an income for life

## BENEFITS

In addition to providing long-term financial support for the Lexington Philharmonic, planned giving offers many favorable benefits for the donor:

- Tax deductions
- Exemptions from federal estate tax and inheritance tax
- Avoidance of capital gains tax
- Reduction of taxable estate and gift taxes
- Lifetime income payments

## MEMORIAL GIFTS

Memorial gifts can be made at death to remember a loved one that cherished the gift of music.

**Please talk with your financial advisor, accountant and/or attorney regarding local, state and federal laws and regulations governing estate planning.**

*All gifts and bequests should be made to "The Lexington Philharmonic Foundation, Inc." The Lexington Philharmonic Foundation manages the Lexington Philharmonic's endowment and is governed by an independent Board of Directors. The Lexington Philharmonic receives a distribution from the Foundation each season to help cover expenses associated with its programs and performances. To support the Lexington Philharmonic's future, the corpuses of Foundation funds remain invested and grow.*

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